

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	
ALLIED SYSTEMS HOLDINGS, INC. <i>et al.</i> ,)	Chapter 11
)	Bank. No. 12-11564 (CSS)
Debtors.)	
)	
)	
YUCAIPA AMERICAN ALLIANCE)	
FUND II LP, <i>et al.</i>)	C.A. No. 13-1583-SLR
)	
Appellants,)	
)	
v.)	Adv. No. 12-50947 (CSS)
)	
)	
BDCM OPPORTUNITY FUND II, <i>et al.</i>)	
)	
Appellees.)	

**NOTICE OF APPEAL TO UNITED STATES COURT
OF APPEALS FOR THE THIRD CIRCUIT**

Yucaipa American Alliance Fund I, L.P. and Yucaipa American Alliance (Parallel) Fund I, L.P., along with Yucaipa American Alliance Fund II, L.P and Yucaipa American Alliance (Parallel) Fund II, L.P., the appellants in the above-named appeal, appeal to the United States Court of Appeals for the Third Circuit from the memorandum opinion and order of the district court for the District of Delaware, entered in this case on March 31, 2016 (D.I. 39, D.I. 40), affirming the bankruptcy court's order granting summary judgment to BDCM Opportunity Fund II, LP, Black Diamond CLO 2005-1 Ltd., and Spectrum Investment Partners, L.P. in connection with a determination of the Requisite Lenders and deeming them Requisite Lenders, entered on August 7, 2013 (Adv. No. 12-50947, D.I. 275).

The parties to the order appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

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<p>(Petitioning Creditors, Del Mar Distressed Opportunities Master Fund, MJX Asset Management, LLC, Par-Four Investment Management, Spectrum Investment Partners LP, Teak Hill-Credit Capital Investments, LLC)</p> <p>Adam G. Landis, Esq. Kerri K. Mumford, Esq. Landis Rath & Cobb LLP 919 Market Street, Suite 1800 Wilmington, DE 19899 Telephone: (302) 467-4400</p>	<p>(Petitioning Creditors, Del Mar Distressed Opportunities Master Fund, MJX Asset Management, LLC, Par-Four Investment Management, Spectrum Investment Partners LP, Teak Hill-Credit Capital Investments, LLC)</p> <p>Lawrence Gelber, Esq. Adam C. Harris, Esq. Robert J. Ward, Esq. Victoria A. Lepore, Esq. David M. Hillman, Esq. Schulte Roth & Zabel LLP 919 Third Avenue New York, NY 10022 Telephone: (212) 756-2000</p>
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Dated: April 29, 2016

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